



Request for *proposal*

METAL SHOP EQUIPMENT RFP# 2023-PUR-026

PROPOSALS MUST BE RECEIVED BY:
8:00 AM (CST) ON MONDAY, AUGUST 21, 2023

Please mark your sealed envelope “**RFP #2023-PUR-026 Metal Shop Equipment Proposal**”
and deliver to the following address and person:

Aaron Smith
Career & Tech. Ed. Coordinator
aaron_smith@idschools.org

315 N. Main St.
Independence, MO 64050
816-521-5299 extension 27500

All questions, requests for information or clarification pertaining to this bid must be submitted in writing to the Career & Tech Ed. Coordinator at the above e-mail address. The deadline for questions is Tuesday, August 15 at 3:00 PM (CST)

It is the responsibility of interested firms to check the website:
<http://sites.idschools.org/purchasing/bids-and-rfps> for any addendums or notices of information prior to the opening date and time of this RFP. All addendums must be signed and included with your submitted Proposal.



2018-PUR-026
Metal Shop Equipment
Lisa Patrick
Independence School District
Facilities & Purchasing
201 N. Forest Avenue
Independence, MO 64050
(816)521-5599 ext. 61010

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Request for Proposal
2018-PUR-026

Proposal Due:
August 21, 2023
8:00 am

1. Background

1.1. *Notice*

1.1.1. Independence School District (the “District”) seeks to purchase Metal Shop Equipment through competitive bidding. If your firm is interested, please submit the information requested in this Request for Proposal (RFP) to the Independence School District office by 8:00 a.m. on August 21, 2023. All information necessary for the submittal is contained in this RFP.

1.2. *RFP Schedule* The timeline listed below is the District’s estimation of time required to complete the RFP process. All efforts shall be made to abide by this schedule; however, it is subject to change due to different circumstances.

1.2.1. Issue RFP: August 4, 2023

1.2.2. Deadline to submit written questions: 3:00 p.m., Tuesday, August 15, 2023.

1.2.3. Deadline to submit proposals: Monday, August 21, 2023 at 8:00 a.m.

1.2.4. Vendor selection date: 6:00 p.m September 12, 2023 ISD Board of Education Meeting

2. Requested Equipment

2.1. *Description of Equipment*

2.1.1. Metal Shop Equipment.

2.2. *Delivery*

2.2.1. FOB (Free On Board) and to include installation, set-up of new equipment at the following address and time:



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2.2.2. By November 20, 2023, 4 pm at Van Horn High School: 1109 S. Arlington, Independence, MO 64053. \$100 per day late fee assessed if after this day. This Location is within the Independence School District. Other equipment from VHHS will need to be moved to Truman HS on the same day (3301 S Noland Rd, Independence, MO 64055 and there are pieces from Truman that will need move to a location in-district provided by ISD Facilities Department prior to the close of questions on August 15th, 2023.

2.3. Schedule

- 2.3.1. Vendor selection date: September 12, 2023
- 2.3.2. Contract date: September 13, 2023
- 2.3.3. Planned delivery date: By November 20, 2023

3. Disclosures and notifications

3.1. Conflicts of interest

3.1.1. Proposal must state whether proposer has any professional, business, or familial relationship with any current member of the Board of Education of the District or with any administrator of the District.

3.2. Cooperative Procurement

3.2.1. Indicate whether, if the District accepted your proposal, you would provide the same products and services under the same prices and terms to any public school district or any other non-profit organization having membership Mid-America Council of Public Purchasing (MACPP), Mid-America Regional Counsel (MARC) or Greater Suburban Kansas City Joint Purchasing Cooperative (GSKCJPC- currently 20 local district members) and/or located within the greater Kansas City metropolitan trade area.

_____ YES _____ NO SIGNATURE: _____

3.2.2. The prices, terms, and conditions of this RFP and any subsequent term agreement would control the terms of any subsequent agreement.

3.2.3. Organizations represented by MACPP, MARC or GSKCJPC have no obligation under the cooperative procurement agreement to use the RFP, proposal, or agreement unless they are specifically named in the RFP as a joint respondent.

3.2.4. The ordering jurisdiction will issue purchase orders and be responsible for all receiving, inspection, payments and other agreement administration.



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3.2.5. Each jurisdiction that is a party to the joint proposal may act as Administrative Contracting Officer with responsibility to issue purchase orders, inspect and receive goods, make payments, and handle disputes involving shipment to the jurisdiction.

4. Contract terms

4.1. *Applicable law*

4.1.1. Missouri law will govern contracts entered into pursuant to this RFP.

4.2. *Proposed sale contract*

4.2.1. Proposals must include a copy of proposed contracts or sales agreements if available or disclose terms required by the proposer of this RFP.

4.2.2. The District must issue a properly authorized purchase order to complete the purchase.

4.2.3. The District will not be liable for additional costs over the quoted price, including taxes, shipping, insurance, penalties, termination payments, attorney fees, liquidated damages, or other fees and costs.

4.2.4. Indemnity for product liability: The seller shall be responsible for all personal injury (including death) or property damage as a result of the seller's negligence involving any equipment provided under the terms and conditions, requirements and specifications of the sales agreement. In addition, the contractor assumes the obligation to hold the District, including its Board and employees, harmless from every expense, liability, or payment arising out of such negligent act or defective product.

4.2.5. The seller shall replace any item received in damaged condition at no cost to the District. This includes all shipping costs for returning non-functional items to the contractor for replacement.

4.2.6. Payment terms: Pay off invoice, net 30 days after inspection/verification of installation and set-up of equipment on site

5. Interpretation, Questions, Withdrawal

5.1. *Interpretation*

5.1.1. The District will make no oral interpretations for proposers of meaning of the terms in this RFP.



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- 5.1.2. Requests for interpretations to the meaning of this RFP must also be made in writing to Independence School District no later than August 15, 2023 and failure by the successful proposer to do so shall not relieve the proposer of the obligations to execute such services under a later interpretation by the school district.
- 5.1.3. All interpretations made to the proposers will be issued in addenda to the RFP and will be sent to all proposers.

5.2. Questions

- 5.2.1. Submit written questions via e-mail to the following person:

Aaron Smith
Career & Tech. Ed. Coordinator
aaron_smith@idschools.org
315 N. Main St.
Independence, MO 64050
816-521-5299 extension 27500

5.3. Withdrawal

- 5.3.1. Any Contractor may withdraw his proposal prior to the scheduled closing time for receipt of proposals.
- 5.3.2. No proposal shall be withdrawn for thirty (30) days after the scheduled closing time for receipt of proposals.

6. Required Proposal Information

6.1. Description of product: See Appendix A for description/specs for equipment

6.2. Pricing

Please fill out the Bid Sheet

Substitutions of accessories and supplies must be approved in writing prior to bid submittal.

7. Proposal submission and opening

7.1. Submission

- 7.1.1. Submit complete proposals with all forms filled out, Appendix B in a sealed envelope marked "**Metal Shop Equipment PROPOSAL**" and deliver to the following address and person:



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Aaron Smith
Career & Tech. Ed. Coordinator
aaron_smith@idschools.org
201 N. Forest Avenue
Independence, MO 64050
816-521-5299 extension 10051

7.2. Opening

7.2.1. The proposals will be opened and publicly read at the following location on the following date and time:

Date: August 21, 2023
Time: 9:00 a.m.
Location: Central Office
201 N. Forest Avenue
Independence, MO 64050.

8. Reservation of Rights

8.1. INDEPENDENCE SCHOOL DISTRICT RESERVES THE RIGHT TO ACCEPT OR REJECT ANY OR ALL PROPOSALS AND WAIVE ANY INFORMALITY IN THE PROPOSAL OR REQUEST FOR PROPOSAL.

9. Proposal Evaluation

9.1. Award

9.1.1. The contract will be awarded to the firm submitting the best responsible proposal complying with this RFP if the proposal is reasonable and in the best interest of the District to accept. The firm selected will be notified at the earliest practical date. The decision regarding acceptability of any firm’s qualifications/proposal shall remain entirely with the District, at the District’s sole discretion. The criteria for making this judgment will include but not limited to price, demonstrated capability and general responsiveness to the RFP.

9.1.2. The District notifies all proposers that minority business enterprises will be afforded full opportunity to submit proposals in response to this Request and will not be discriminated against on the grounds of race, color, or national origin in consideration of an award. Proposer agrees that should any person who performs work because of race, religion, color, sex, national origin, or ancestry.



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9.1.3. The District reserves the right to reject any or all proposals, to waive any informalities or technical defects in proposals, and unless otherwise specified by the District, to accept any item or groups of items in the proposal, as in the best interest of the District.

9.2. Acceptance Period

9.2.1. All proposal offers must be firm for 90 days.

10. Vendor List



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APPENDIX A - SPECIFICATIONS – Metal Shop Equipment
Lathes

Quant.	Description	Manufacture Number
3	Clousing Colchester 13" Geared Head Lathe	8027J
3	Clousing Taper Attachment Not Installed	3-521
3	Acu-Rite Digital Readout plus Installation	Acu_Rite 300S LCD Digital Readout
3	Bison 3 Jaw Chuck D1-4	7-803-0834
3	Bison 4 Jaw Chuck D1-4	7-853-0834
3	Dorian Tool Quick Change Tool Post First Time Buyers Set SD30BXA	73310101058
3	14N Jacobs Super Drill Chuck 1/2"	JCM30221 14N
3	Jacobs Chuck Arbor 3MT-3 JT for 1/2" Drill Chuck	7315N
3	Royal Products - 3MT Taper Shank, 1-3/4" Head Diam 1,110 Lbs. Capacity Live Center 1-11/16" Long Case, 7/8" Point Diam, 1-3/4" Point Len, 6-7/8" OAL, 3/8" Tip Diam, Long Point	12963
3	Kennametal MTJNRS123 Tool holder 3/4" Shank	1096336
3	Kennametal MTJLS123 Tool holder 3/4" Shank	1096343
4	2-1/8 Inch Capacity, Scissor and Straddle Type Knurler, 3/4 Inch Diameter, 6 Inch Shank Length x 5/8 Inch Shank Width Square Shank, KP Series	
3	Kennametal - A-SCLC, 3/8" Shank Diameter Indexable Boring Bar Right Hand Holder, CC. Insert Compatibility	1328582
3	Kennametal - A-SCLC, 1/2" Shank Diameter Indexable Boring Bar Right Hand Holder, CC. Insert Compatibility	1328584



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3	Kennametal - A-SCLC, 3/4" Shank Diameter Indexable Boring Bar Right Hand Holder, CC. Insert Compatibility	1328590
70	TNMG 322 Carbide Grade for Steel	
70	Boring Bar CC Carbide Grade Inserts for Steel (for 3/8" shank diameter indexable boring bar)	
50	Boring Bar CC Carbide Grade Inserts for Steel (for 1/2" shank diameter indexable boring bar)	
30	Boring Bar CC Carbide Grade Inserts for Steel (for 3/4" shank diameter indexable boring bar)	
4	Kennametal - External Thread, Right Hand Holder, 3/4 Inch Shank Width, 3/4 Inch Shank Height, 6 Inch Overall Length, Indexable Threading Toolholder	
4	Kennametal - Internal Thread, Right Hand Holder, 3/4 Inch Shank Width, 0.8 Inch Bore Diameter, 7 Inch Overall Length, Indexable Threading Toolholder	1281817
80	11IR A 60 Internal Laydown Treading Insert Carbide Grade for Steel	1288921
80	16IR AG 60 Internal Laydown Treading Insert Carbide Grade for Steel	
80	16ER External Right Hand 48-8 TPI Partial Profile 60° Laydown Threading Insert Carbide Grade for Steel	
80	TNMA 322NV Onedge Threading Insert	
4	Kennametal - External, 16mm Max Depth of Cut, 3mm Min Groove Width, 5 Inch Overall Length, Right Hand Indexable Grooving Cutoff Toolholder 3 Seat Size, 3/4 Inch Shank Height, 3/4 Inch Shank Width, EG0300M03P02 Insert Style, EVSC-T Toolholder Style, Beyond Evolution Series	
10	Kennametal - EC-U3 CF KCU25 Grade, 0.118" Cutting Width, Carbide Cutoff Insert 0° Neutral Lead Angle, 0.008" Cnr Rad, AlTiN Coated, Single End Package of 10	5980819



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80	SGTN-2 Slot Grip Groove Insert	5941073
7	1/4 x 1/4 x 2-1/2 Inch Long, M2 High Speed Steel Square Tool Bit Blank	
80	3/8 x 3/8 x 3 Inch Long, M2 High Speed Steel Square Tool Bit Blank	
3	Universal Power Cord (NEMA 5-15P to IEC320C13) TAA Compliant, Black 15 Feet	
	Rigging – moving 3 lathes into Van Horn HS. Moving 3 existing lathes from VHHS to Truman HS and then moving 3 existing lathes from Truman HS to a location in-district designated by ISD Facilities for surplus	



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APPENDIX B

BID PROPOSAL SUBMISSION FORM – Metal Shop Equipment

Proposal of _____ (hereinafter called "Bidder"),
organized and existing under the laws of the State of _____, doing business as
a corporation, a partnership, an individual (circle one) to the Board of Education, School District of
Independence, Missouri (hereinafter called "Owner").

1. In compliance with your Advertisement for Bids, Bidder hereby proposes to perform all work for the INDEPENDENCE SCHOOL DISTRICT – Metal Shop Equipment. In strict accordance with the Contract Documents, within the time set forth herein and at the prices stated below, bidder should propose on individual base bids for specific project locations as noted below. Owner will award contract per individual base bid.
2. By submission of this Bid, each Bidder certifies, and in the case of a joint Bid each party thereto certifies as to its own organization, that this Bid has been arrived at independently, without consultation, communication, or agreement as to any matter relating to this Bid with any other Bidder or with any competitor.
3. Bidder acknowledges receipt of the following ADDENDA:_____.
4. The undersigned, having familiarized itself with local conditions affecting the cost of the work at the place where the work is to be done and with all Bidding Documents, including the Instructions to Bidders, Plans and Specifications, General and Supplementary Conditions, the Standard Form of Agreement and the other Contract Documents, and having examined the location of the proposed work and considered the availability of labor and materials, hereby proposes and agrees to perform everything required to be performed, and to provide and furnish any and all labor, materials, supervision, necessary tools, equipment, and all utility and transportation service necessary to perform and complete in a workmanlike and timely manner all of the work required for the project, all in strict conformance with the Instructions to Bidders and other Contract Documents (including Addenda noted above, the receipt of which is hereby acknowledged), for the lump sums hereinafter specified.



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Appendix B (Cont.)

RESPECTFULLY SUBMITTED:

Signature

Title

Name (Please type or write clearly)

Date

Company Name

Telephone Number Fax Number

Street

Email address

City, State, Zip Code

License number (if applicable)

By signing, he/she certifies that they are an authorized agent of said company and has the authority to legally enter into a binding Service Agreement.



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Appendix B
 (Cont.)

<i>BID SHEET</i>	
Project: Metal Shop Equipment	Date: August 21, 2023
Owner: INDEPENDENCE SCHOOL DISTRICT	201 N Forest Ave, Independence, MO 64050
Vendor Name:	
Equipment	Total Bid
Lathes and Tooling Equipment	\$
Rigging for Lathes	\$
TOTAL BID	\$

The above price includes equipment and supplies listed in Appendix A and any other service agreements, replacement agreements and training agreements.

Any item listed that has a brand name in the "Description" and has a Manufacture Number is the item that is being requested. Any item that has NO brand name listed or a manufacture number listed, the best suited item that fits the description can be used.